



# Fiduciary Financial Services Wealth Management

Second Quarter

## Fiduciary Financial Services Wealth Management

13155 Noel Road, Suite 750  
Dallas, TX 75240  
Phone: 972-934-9070  
Fax: 972-934-8718  
www.ffss.net

**Paul Welch**  
Chief Investment Officer & Portfolio  
Manager  
Paul.Welch@ffss.net

**Michael Gavett**  
Senior Vice President & Portfolio  
Manager  
Michael.Gavett@ffss.net

**Donald McCoy**  
Senior Vice President & Portfolio  
Manager  
Donald.McCoy@ffss.net

**Richard Wright**  
Vice President & Portfolio  
Manager  
Richard.Wright@ffss.net

**Brandy Bailey**  
Client Services Representative  
Brandy.Bailey@ffss.net

**Cecelia Fisher**  
Client Services Representative &  
Office Administrator  
Cecelia.Fisher@ffss.net

**Regina Kolkhorst**  
Director of Information Technology  
Regina.Kolkhorst@ffss.net

**Meagan Womack**  
Operations Assistant  
Meagan.Womack@ffss.net



## VACATION? After packing and before departure, check off final honey-dos before you leave home!

We all have stories of re-entry from vacation finding tasks we wish we had done before we left! If only we had done one more walk-through!

Enhance your return to home-sweet-home by taking extra steps to depart worry free!

- ◆ Ask a trusted neighbor, friend or family member to check your mail or put the mail on hold with the USPS. Stop the newspaper delivery. Make it look like you never left!
- ◆ Pre-pay any bills that may come due during your vacation to avoid late fees.
- ◆ Notify your bank that you will be making purchases away from home to assure your purchases won't be denied.
- ◆ Consume or refrigerate any fruit or foods on the countertop.
- ◆ Empty the refrigerator of potential science projects that may spoil before you return. If feasible, move them to the freezer to enjoy at a later time!
- ◆ Empty the trash to avoid smelly re-entry and unwanted pests upon your return.
- ◆ Check the washer and dryer for forgotten laundry in progress.
- ◆ Launder the bed sheets for a glorious return to your own fresh bed!



**Bon voyage!**

## Second Quarter 2019 Holiday Schedule

- ▶ Friday April 19th,  
Good Friday—  
Office Closed
- ▶ Monday, May  
27th, 2019,  
Memorial Day —  
Office Closed

Who is my  
Client Services  
Representative?

**A - J**

**Cecelia Fisher**

**K-Z**

**Brandy Bailey**

We're on the  
Web!  
[www.ffss.net](http://www.ffss.net)

## Service of your accounts is our top priority!

Please call your client services representative if you would like to schedule an account review with the FFS portfolio management team. Our team of professionals is happy to meet you in person at our office, in your own home, over lunch at a restaurant or by scheduling a teleconference.



### WHO DO YOU TRUST?

Do you have a trusted contact on file with us? As a fiduciary on your behalf, FINRA requires that we ask for a trusted contact, someone you trust whom FFS may contact in the unlikely event that we are unable to contact you over an extended period via phone, email and/or physical mail.

We do not release any of your account details to your trusted contact, nor can this person transact on your behalf. We would only use this information in an attempt to contact you directly. Contact your client services representative if you would like to add a trusted contact to our records.