



FIRST QUARTER 2022

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BEWARE OF CALLS FROM STRANGERS PRETENDING TO BE OUR EMPLOYEES

Several clients have reported receiving phone calls from individuals identifying themselves to be employees of our firm. The caller has asked for broker names and account numbers.

Hang up on them!

We will never contact you to ask for an account number.

After you have rejected the call, contact us to report your experience at (972) 934-9070. Our cybersecurity department will be notified of every incident.

Cybersecurity is a daily, primary concern. Let's partner to keep the scammers on the losing side!



Fiduciary Financial Services
Wealth Management

13155 Noel Road, Suite 750
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Fax: 972-866-4294
Website: www.ffss.net

WHEN WILL I GET A 1099 FOR 2021?

Your financial custodian is required to send you a preliminary Form 1099-B if you sold stocks or other investments in your account. The deadline for mail delivery is January 31, 2022. You may also obtain a copy online at the custodian website.

2022 HOLIDAY SCHEDULE

▶ **Monday, January 17th,
2022 Dr. Martin Luther
King, Jr. Day**

Office closed

▶ **Monday, February 21,
2022 Presidents' Day**
Office closed

WHO IS MY CLIENT SERVICES REPRESENTATIVE?

A - J — Cecelia Fisher

[972] 866-4272

K - Z — Brandy Bailey

[972] 866-4270

**TOO MUCH PAPER? CALL FFS TO
OPT OUT OF PAPER MONTHLY
REPORTS ***
***SIGNED FORM REQUIRED**

RESIDIO TECHNOLOGIES CLAIMS LITIGATION

If you received notification of a class action lawsuit regarding Residio Technologies [REZI], here is what you need to know:

- Residio was received as a spin-off from Honeywell. The spin-off took place on October 29, 2018.
- The settlement offer is for \$0.32 per share before attorneys' fees. After attorneys' fees, the net to those eligible to receive compensation will look more like \$0.24 per share.
- To be a part of the settlement, you would have had to purchase shares between October 15, 2018 and November 6, 2019.
- To be eligible for any portion of the settlement, you would have had to lost money on the sale of your shares of REZI purchased during the period noted on the claim form.
- Please contact our office if you have questions about your ownership of Residio Technologies.

♥ INVEST IN YOUR VALENTINE'S DAY ♥

- X Prepare your favorite snacks and deliver them with a card!
- Promenade (or skip!) through an arboretum or botanical garden.
- X Stop for a slow moonlit dance in the park.
- Sing karaoke love songs and "ham it up!".
- X Laugh through a romantic comedy.
- Re-create your favorite date night.
- X Exchange aroma therapy foot rubs.
- Attend hometown attractions pretending you are a tourist.
- X Arrange a slow stroll or drive around the lake.
- Glide across the ice skating rink holding hands.
- X Share cooking your favorite meal and eating together by candlelight.
- Exchange love letters recalling your fondest memories.
- X Enjoy a musical night by the fire.

♥ REAP THE DIVIDENDS OF LOVE REQUITED! ♥